

## How to manage holdings

Your account can be connected to one or more holdings, which you own or are responsible for maintaining the holding register for. You can add new holdings and update the details of existing holdings through the *Manage Holdings* function.

 Log in to your account. The welcome page opens. On the top navigation bar click on *Farm Records*.



Move your mouse over *Manage Account* on the tool bar. From the drop-down list of options select *Add/Edit Holdings*. The page *My Account* opens to show all your holdings.



## ADD NEW HOLDING

> To add a new holding click the *Add New Holding* button at the top of the list.

My Account							
This page allows you to update various account settings such as your contract details, login details and holdings linked to your account.							
Holdings							
This tab allows you to manag register for. View getting sta	e the holdings connect rted guide	ed to your login, these	are holdings that you	u own or are responsible for m	Add New Holding		
Holding CPH	Name	Postcode	Species	Approval Status			
12/123/1212			Sheep	Grant	<b>54</b>		
			Cattle		Edit		



Enter the Holding CPH number in the format 99/999/9999 and tick the species of animals kept on this holding. Click *Next*.

My Account
This page allows you to update various account settings such as your contract details, login details and holdings linked to your account.
Holdings
This tab allows you to manage the holdings connected to your login, these are holdings that you own or are responsible for maintaining the holding Add New Holding Holding CPH* 99/999/9999 Alpacas Deer Horses V Sheep Species Cattle Goats Pigs

When the holding is approved it will appear in your account screen. Edit the holding to add the holding address and keeper details. These details are used to display the correct version of the holding register. Click the *Save* button to finish. Now you can start recording for this holding.

## **EDIT A HOLDING**

Click the *Edit* button for the holding you want to edit.

56/203/0025	Walgoch Farm	TA24 7AS	Sheep Cattle	Grant	Edit
99/999/9999			Pigs	Grant	Edit

- A form will then be displayed, allowing you to update the details of the holding.
- Once you have updated the details click the *Save* button.

Holdings				
This tab allows you to manage the holdings connected to your login, these are holdings that you register for. View getting started guide				
Holding				
Holding CPH*	99/999/9999			
Species*	Alpacas Deer Horses Sheep			
Holding Details	Holding Details			
Property name	Rockwatch Farm			
Address 1*	Midway Park			
Address 2				
Town*	Cremona			
County*	Swansea 🔹			
Postcode*	TA24 6PZ			
Production types [	🔽 Meat 🔲 Dairy 👘 Pet			
[	🗌 Wool 🔄 Breeding 💭 Other			
Herd / Flock Numbers	No herd / flock numbers selected.			
Link New Batch Number    Keeper Details  Select keeper details  Manually enter keeper details (select if keeper does not have a  address)  Save Cancel				